

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ นักลงทุนรอดตัวเลขเงินเพื่อสหรัฐฯ ที่จะประกาศในวันนี้ และการเจรจาการเพิ่มเพดานหนี้ของสหรัฐฯ ระหว่างรัฐบาลกลางและประธานสภาผู้แทนราษฎรสหรัฐฯ ที่ยังไม่ลงตัว

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อหุ้น ADVANC ซึ่งเป็นหุ้นปลอดภัยและมีแนวโน้มฟื้นตัวของผลประกอบการอย่างต่อเนื่อง ในขณะที่การเข้าซื้อกิจการของ TTTBB น่าจะมีความชัดเจนในไตรมาส 2/66 ซึ่งจะเพิ่ม upside และทำให้มาร์เก็ตแคร์เน็ตบ้านขึ้นแข่งขันกับ TRUE อย่างเต็มตัว ในขณะที่ที่กลุ่มการเงินวันนี้มีแรงซื้อหุ้น TIDLOR จากผลประกอบการที่คาดว่าจะผ่านจุดต่ำสุด ดีกว่าคาดเล็กน้อย NPL ในไตรมาส 1/66 ลดลงเมื่อเทียบกับไตรมาส 4/65 รวมทั้งหุ้น SAWAD และ MTC ที่ได้ sentiment ในเชิงบวกจากความคาดหวังการแข่งขันในตลาดสินเชื่อจำนำทะเบียนรถมอเตอร์ไซด์ ที่คาดว่าจะลดลง หลังธนาคารออมสินเตรียมใช้สิทธิขายหุ้น 49% ในบริษัทเงินสดทันใจ คืนให้กับ SAWAD หลังครบกำหนดในสัญญาระหว่างผู้ถือหุ้นตั้งแต่เริ่มลงทุนครบ 2 ปี โดยในช่วง 2 ปีที่ผ่านมา MTC ได้กระโดดเข้าสู่การแข่งขันโดยปรับลด loan yield ลงมาสู่ คาดว่าจากนี้ไปการแข่งขันน่าจะค่อย ๆ ลดลง แต่อย่างไรก็ตาม MTC ยังต้องแก้ไขในส่วน NPL ที่ปรับขึ้นมากกว่าตลาดคาด เพื่อสะท้อนการฟื้นตัวของกำไรในระยะกลาง

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,547 จุด แนะนำ ซื้อเพื่อหวังผลดีกลับได้แถว ๆ 1,572 จุด หุ้นแนะนำซื้อ ADVANC, INTUCH

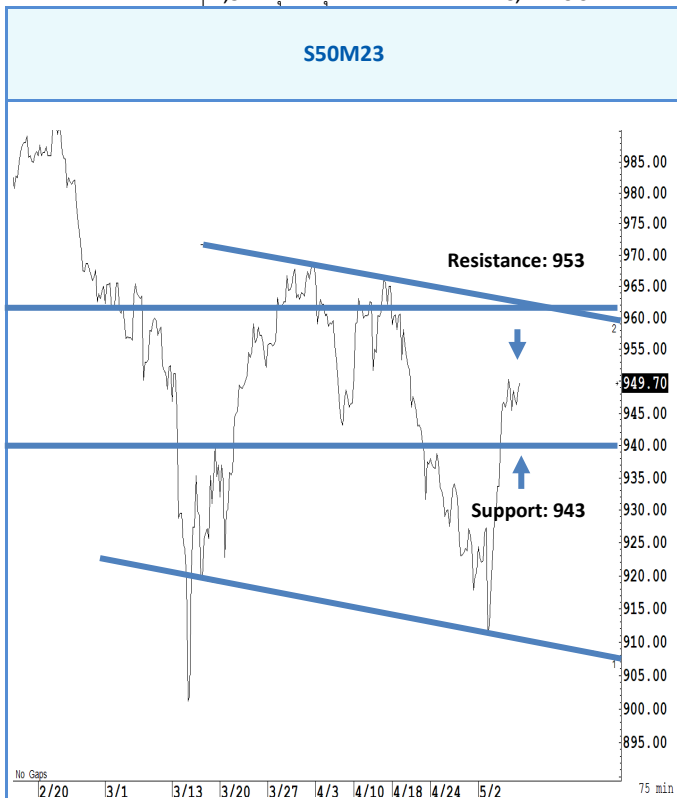


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 943 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 953 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 943-953 จุด รับรู้กำไร



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